


Banco MUFG Brasil S.A.

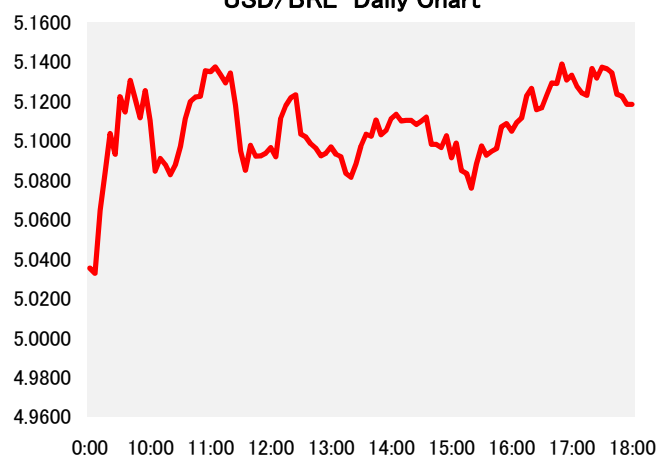
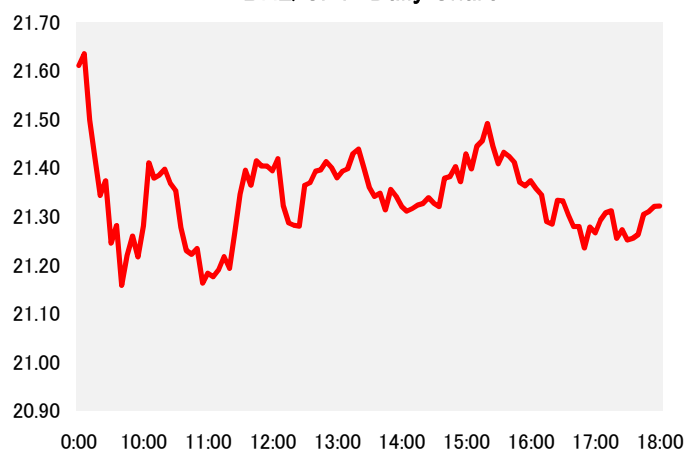
Treasury & Markets
 Av. Paulista, 1274 – Bela Vista
 São Paulo, SP – 01310-925

1. Market Rates

			29-May	1-Jun	2-Jun	3-Jun	4-Jun	Net Chg
FX	USD/BRL	Spot	5.3370	5.3650	5.2040	5.0650	5.1180	+0.0530
	BRL/JPY	Spot	20.200	20.040	20.89	21.50	21.32	-0.18
	EUR/USD	Spot	1.1103	1.1136	1.1170	1.1235	1.1338	+0.0103
	USD/JPY	Spot	107.83	107.57	108.68	108.90	109.15	+0.25
Rates	Brazil DI	6MTH(p.a.)	2.303	2.287	2.255	2.201	2.179	-0.023
	Future	1Year(p.a.)	2.535	2.508	2.475	2.419	2.409	-0.010
	On-shore	6MTH(p.a.)	1.335	1.333	1.239	1.161	1.177	+0.016
	USD	1Year(p.a.)	1.624	1.597	1.503	1.413	1.419	+0.006
Equity	Bovespa Index		87,402.60	88,620.10	91,046.40	93,002.10	93,828.60	+826.50
CDS	CDS Brazil 5y		288.96	280.63	249.79	231.84	232.22	+0.38
Commodity	CRB Index		132.244	132.347	134.115	135.009	135.746	+0.74

Source: Bloomberg

* The rates above are end of the day market price/ rate and used for your reference only

USD/BRL Daily Chart

BRL/JPY Daily Chart


Source: Bloomberg

2. Topics

- USDBRL opened slightly stronger at 5.0648 pushed by ECB decision to increase stimulus to the economy. At this time, USDBRL reached its highest level at 5.0291. After some initial gain, USDBRL erased these gains and started to weaken following the USD movement abroad with Initial Jobless Claims at 1877K for May 30 be slightly worse than market expectation. It was a very volatile session with USDBRL being traded in 5.08–5.12 range. It reached its lowest level at 5.1402. USDBRL was among the worst EM currencies as players made some correction after the recent rally, being the level of 5.0 seen as a resistance point in the short run. USDBRL closed at 5.1180.



June 4, 2020

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