


**Banco MUFG Brasil S.A.**

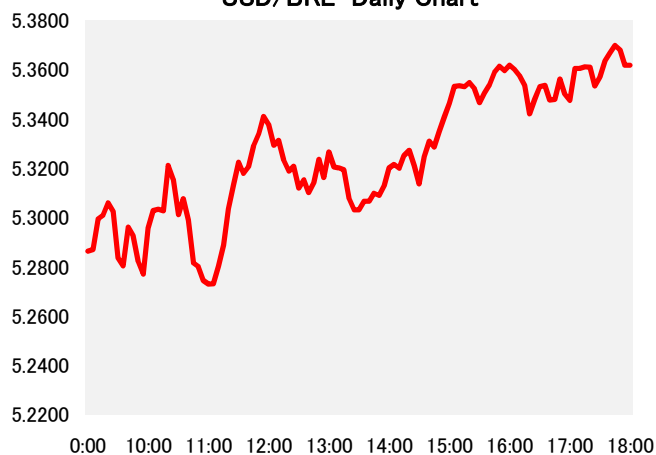
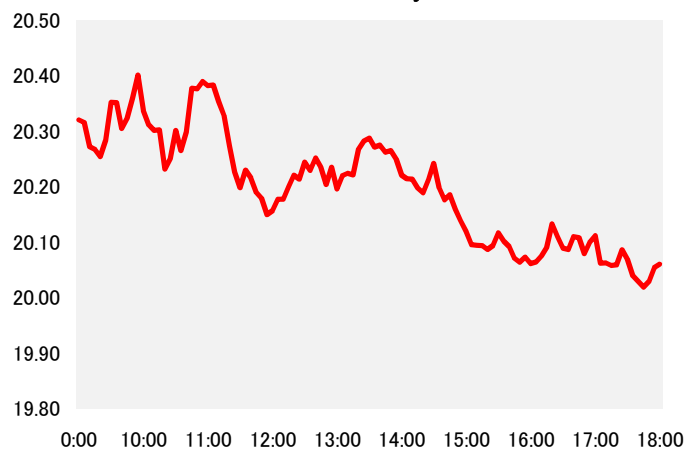
Treasury & Markets  
 Av. Paulista, 1274 – Bela Vista  
 São Paulo, SP – 01310-925

**1. Market Rates**

			26-Jun	29-Jun	30-Jun	1-Jul	2-Jul	Net Chg
FX	USD/BRL	Spot	5.4840	5.4050	5.4660	5.3200	<b>5.3620</b>	+0.0420
	BRL/JPY	Spot	19.560	19.910	19.75	20.20	<b>20.06</b>	-0.14
	EUR/USD	Spot	1.1218	1.1236	1.1235	1.1251	<b>1.1237</b>	-0.0014
	USD/JPY	Spot	107.21	107.59	107.95	107.47	<b>107.54</b>	+0.07
Rates	Brazil DI	6MTH(p.a.)	2.068	2.067	2.075	2.059	<b>2.068</b>	+0.009
	Future	1Year(p.a.)	2.394	2.378	2.373	2.333	<b>2.346</b>	+0.014
	On-shore	6MTH(p.a.)	0.946	1.017	0.942	0.889	<b>0.909</b>	+0.020
	USD	1Year(p.a.)	1.048	1.103	1.092	1.028	<b>1.045</b>	+0.017
Equity	Bovespa Index		93,834.50	95,735.40	95,055.80	96,203.20	<b>96,234.90</b>	+31.70
CDS	CDS Brazil 5y		271.38	268.96	260.33	248.36	<b>235.11</b>	-13.25
Commodity	CRB Index		134.413	137.038	137.972	139.140	<b>140.598</b>	+1.46

Source: Bloomberg

\* The rates above are end of the day market price/ rate and used for your reference only

**USD/BRL Daily Chart**

**BRL/JPY Daily Chart**


Source: Bloomberg

**2. Topics**

- USDBRL opened stronger at 5.2815 amid hopes about the progress on tests of a vaccine against the Covid-19 and expectation that US economic recovery continues on track. US data reinforced the positive mood: change in nonfarm payrolls amounted to 4.8 million in June against an estimate of 3.23 million. But market is volatile today. USDBRL reached the highest level at 5.2674, but the increase of Covid-19 cases in Florida made USDBRL depreciated again and by the middle of today's session, USDBRL is hovering around the yesterday's closing. In the afternoon session market worsened further because investors took defensive positions as of the national holiday in the US tomorrow, when liquidity might narrow. Central Bank governor Roberto Campos statements helped to sustain this movement. He declared that EM countries are facing outflows and deterioration of fiscal figures. USDBRL reached the lowest level at 5.3723 and it closed at 5.3620..



July 2, 2020

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Banco MUFG Brasil S.A.  
Av. Paulista, 1.274  
São Paulo - SP - Brazil  
Ombudsman Toll-free (and DDG): 0800 770 4060  
Email: [ouvidoria@br.mufg.jp](mailto:ouvidoria@br.mufg.jp)

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