


Banco MUFG Brasil S.A.

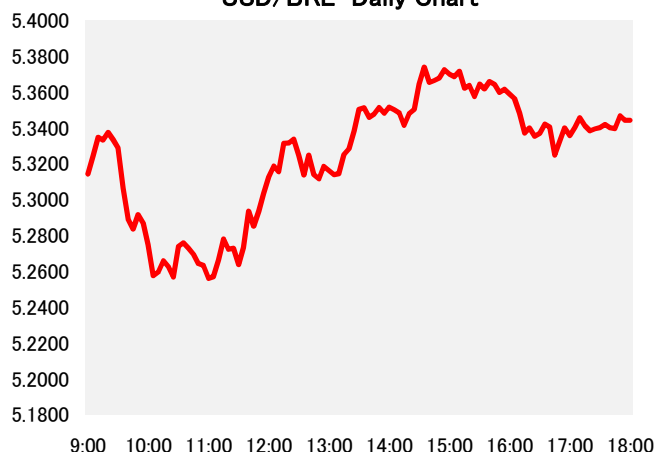
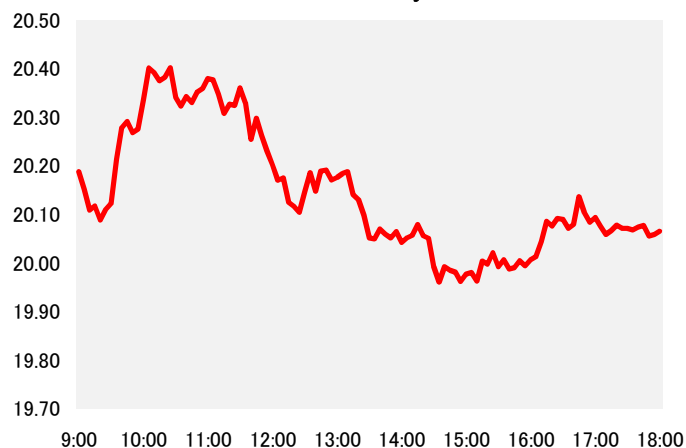
Treasury & Markets
 Av. Paulista, 1274 – Bela Vista
 São Paulo, SP – 01310-925

1. Market Rates

			3-Jul	6-Jul	7-Jul	8-Jul	9-Jul	Net Chg
FX	USD/BRL	Spot	5.3140	5.3550	5.3820	5.3400	5.3440	+0.0040
	BRL/JPY	Spot	20.240	20.050	19.99	20.09	20.07	-0.02
	EUR/USD	Spot	1.1247	1.1309	1.1274	1.1330	1.1285	-0.0045
	USD/JPY	Spot	107.51	107.42	107.57	107.30	107.21	-0.09
Rates	Brazil DI	6MTH(p.a.)	2.070	2.087	2.098	2.136	2.131	-0.005
	Future	1Year(p.a.)	2.361	2.390	2.431	2.545	2.579	+0.035
	On-shore	6MTH(p.a.)	0.905	0.899	1.014	1.025	1.043	+0.019
	USD	1Year(p.a.)	1.078	1.087	1.148	1.163	1.124	-0.039
Equity	Bovespa Index		96,764.90	98,937.20	97,761.10	99,769.90	99,160.30	-609.60
CDS	CDS Brazil 5y		231.95	230.07	235.61	239.26	241.93	+2.67
Commodity	CRB Index		140.598	140.898	141.562	141.959	140.457	-1.50

Source: Bloomberg

* The rates above are end of the day market price/ rate and used for your reference only

USD/BRL Daily Chart

BRL/JPY Daily Chart


Source: Bloomberg

2. Topics

- USDBRL opened stronger at 5.3401, but it soon depreciated back to the yesterday's closing. FX market has no clear trend today, but waiting for the initial jobless claims in the US to be released already in the morning session. Initial jobless claims posted 1.3 million on Jul 4, slightly better than market expectation. EM currencies reacted positively the indicator. USDBRL moved to new highs, better than the level of the opening. USDBRL reached the highest level at 5.2484. Later, stock abroad reversed under the concern of the second wave of Covid-19 in the US, making USD to gain ground in a risk-off movement. USDBRL depreciated to levels weaker than yesterday's closing. USDBRL reached the lowest level at 5.3754. In the end of the session, BRL improved and closed at 5.3440.



July 9, 2020

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