


Banco MUFG Brasil S.A.

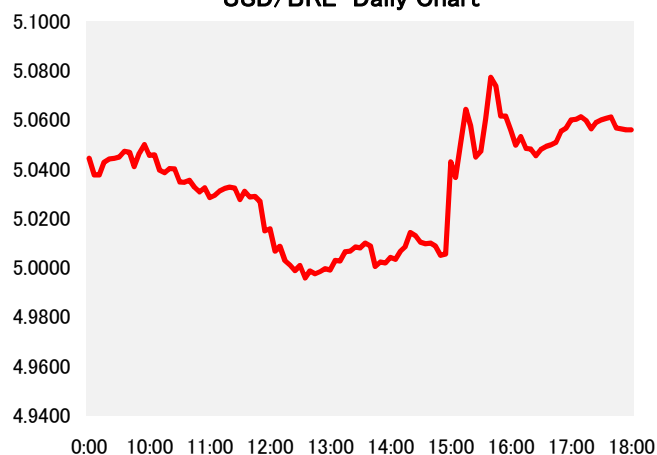
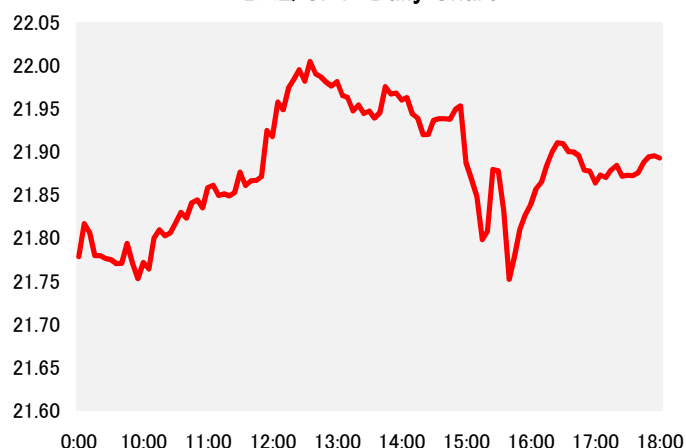
Treasury & Markets
Av. Paulista, 1274 – Bela Vista
São Paulo, SP – 01310-925

1. Market Rates

			11-Jun	14-Jun	15-Jun	16-Jun	17-Jun	Net Chg
FX	USD/BRL	Spot	5.1180	5.0620	5.0460	5.0560	5.0090	-0.0470
	BRL/JPY	Spot	21.430	21.740	21.81	21.89	22.00	+0.11
	EUR/USD	Spot	1.2109	1.2120	1.2127	1.1996	1.1907	-0.0089
	USD/JPY	Spot	109.68	110.07	110.06	110.67	110.21	-0.46
Rates	Brazil DI	6MTH(p.a.)	5.154	5.245	5.266	5.305	5.417	+0.112
	Future	1Year(p.a.)	6.224	6.254	6.239	6.312	6.421	+0.110
	On-shore	6MTH(p.a.)	0.704	0.668	0.644	0.615	0.684	+0.070
	USD	1Year(p.a.)	0.862	0.816	0.785	0.762	0.806	+0.044
Equity	Bovespa Index		129,441.10	130,207.90	130,091.10	129,259.50	128,057.20	-1,202.30
CDS	CDS Brazil 5y		159.92	162.85	163.31	164.22	164.597	+0.38
Commodity	CRB Index		212.246	210.915	210.179	210.169	204.230	-5.94

Source: Bloomberg

* The rates above are end of the day market price/ rate and used for your reference only

USD/BRL Daily Chart

BRL/JPY Daily Chart


Source: Bloomberg

2. Topics

- USDBRL opened weaker at 5.0666 amid foreign market reaction to the FOMC hawkish view. Under the influence of the external environment, USDBRL reached the lowest level at 5.0741. But, the hawkish Brazilian Central bank predominated in the domestic mood. Although some hawkish position came as expected like the 75 bps policy rate hike and the drop of partial normalization of the monetary policy, what surprised it was the signal of another 75 bps hike in August meeting, with a possibility of becoming 100 bps if necessary. USDBRL moved to the highest level at 5.0086, driven by unwinding long positions in USD. USDBRL closed at 5.0090.



June 17, 2021

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