


Banco MUFG Brasil S.A.

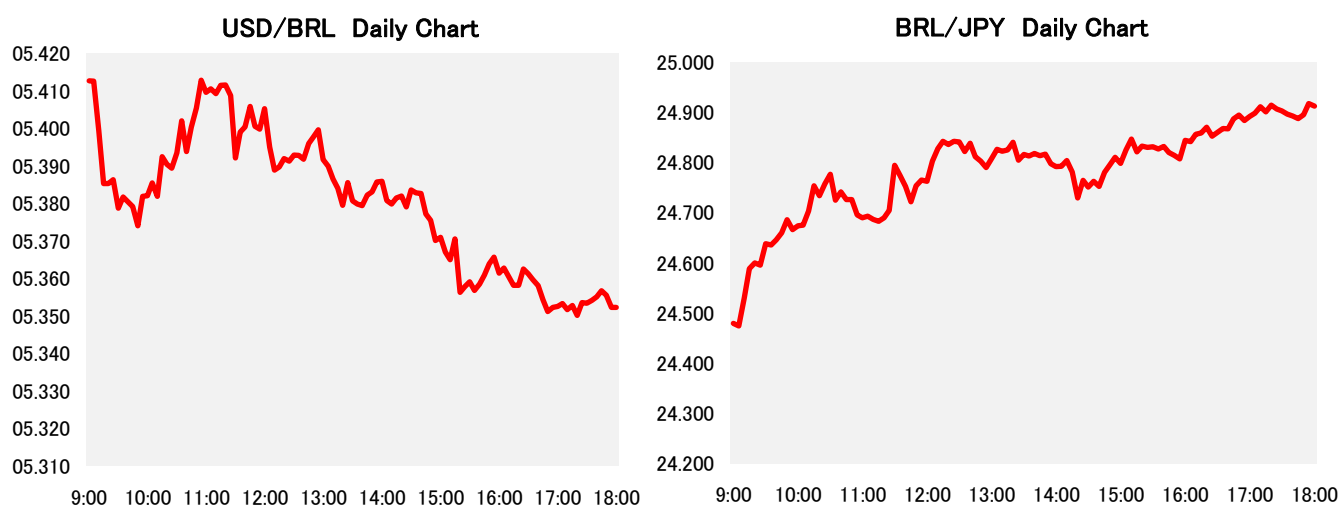
Treasury & Markets
Av. Paulista, 1274 – Bela Vista
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1. Market Rates

| | | | 29-Dec | 2-Jan | 3-Jan | 4-Jan | 5-Jan | Net Chg |
|-----------|---------------|-------------|------------|------------|------------|------------|-------------------|-----------|
| FX | USD/BRL | Spot | 5.2790 | 5.3600 | 5.4630 | 5.4310 | 5.3520 | -0.0790 |
| | BRL/JPY | Spot | 25.17 | 24.38 | 23.98 | 24.43 | 24.91 | +0.48 |
| | EUR/USD | Spot | 1.0670 | 1.0670 | 1.0550 | 1.0610 | 1.0520 | -0.0090 |
| | USD/JPY | Spot | 132.94 | 130.72 | 130.94 | 132.67 | 133.37 | +0.70 |
| Rates | Brazil DI | 6MTH(p.a.) | 13.748 | 13.738 | 13.851 | 13.830 | 13.806 | -0.024 |
| | Future | 1Year(p.a.) | 13.450 | 13.516 | 13.778 | 13.737 | 13.682 | -0.055 |
| | On-shore | 6MTH(p.a.) | 3.643 | 5.930 | 6.026 | 6.078 | 6.064 | -0.014 |
| | USD | 1Year(p.a.) | 5.002 | 6.209 | 6.335 | 6.381 | 6.425 | +0.044 |
| Equity | Bovespa Index | | 109,734.60 | 106,379.50 | 104,079.54 | 105,284.86 | 107,602.01 | +2,317.15 |
| CDS | CDS Brazil 5y | | 257.22 | 254.27 | 258.41 | 258.66 | 261.36 | +2.70 |
| Commodity | CRB Index | | 276.010 | 277.747 | 270.177 | 264.170 | 263.688 | -0.48 |

Source: Bloomberg

* The rates above are end of the day market price/ rate and used for your reference only



Source: Bloomberg

2. Topics

- USDBRL opened at 5.4127 and after a big volatility during the morning session, BRL strengthened mainly during afternoon.
- In the United States, the ADP in Dec22 showed 235thd job creation in the private sector, coming much better than market expectation. Jobless claims data also pointed stronger job data. In such scenario, Dollar index appreciated versus hard currencies. But BRL appreciated today influenced by positive market reaction after the speech by the new planning minister Ms Simone Tebet who reinforced the importance of a prudent fiscal policy. She announced the creation of a secretariat in charge of monitoring and assessment of public policies.
- Industrial Production Nov22 decreased modestly by 0.1%, coming near market expectation of -0.2%. Durable goods registered the third consecutive month of decline, being affected by the tighter credit conditions and high household indebtedness. Industry will still suffer from the combination of sluggish domestic and global demand.
- Abroad, the Composite PMI in China for Dec22 came at 48.3 points, being higher than the 47 posted in Nov22, but still at the contractionist zone. Economic growth over there is still impacted by the surge of Covid cases, with news that the easing of restriction measures also influenced the resumption of higher cases
- USDBRL reached the lowest at 5.4129, the highest at 5.3502 and ended up today's session at 5.3523

January 5, 2023



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