



Banco MUFG Brasil S.A.

Treasury & Markets
 Av. Paulista, 1274 – Bela Vista
 São Paulo, SP – 01310-925

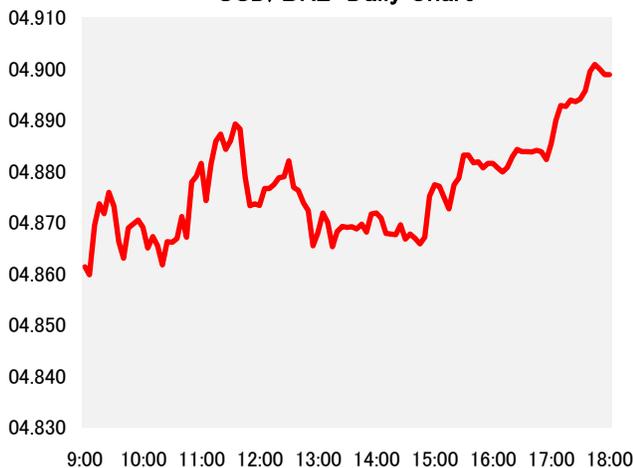
1. Market Rates

			4-Jul	5-Jul	6-Jul	7-Jul	10-Jul	Net Chg
FX	USD/BRL	Spot	4.8410	4.8500	4.9180	4.8710	4.8990	+0.0280
	BRL/JPY	Spot	29.84	29.82	29.28	29.18	28.84	-0.34
	EUR/USD	Spot	1.0880	1.0860	1.0890	1.0970	1.1000	+0.0030
	USD/JPY	Spot	144.47	144.62	144.05	142.15	141.33	-0.82
Rates	Brazil DI	6MTH(p.a.)	12.768	12.773	12.804	12.730	12.758	+0.028
	Future	1Year(p.a.)	11.552	11.578	11.638	11.525	11.572	+0.047
Equity	Bovespa Index		119,076.37	119,549.21	117,425.70	118,897.99	117,942.44	-955.55
CDS	CDS Brazil 5y		178.45	180.41	183.91	185.51	186.06	+0.55
Commodity	CRB Index		260.898	262.805	261.919	264.461	264.383	-0.08

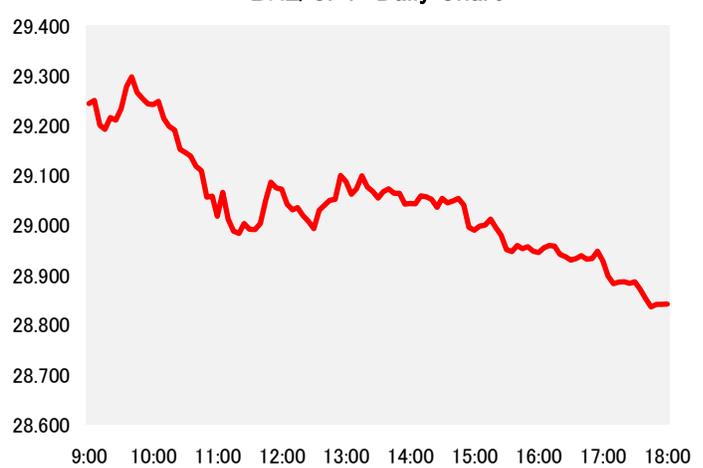
Source: Bloomberg

* The rates above are end of the day market price/ rate and used for your reference only

USD/BRL Daily Chart



BRL/JPY Daily Chart



Source: Bloomberg

2. Topics

- USDBRL opened at 4.8711 reacting to the concerns of recession in China that hit commodity currencies and ahead of CPI in the USA this week. Here, the activities in Congress might not drive market that still reacts to the government victories last week. Initially, USDBRL moved to the strongest level at 4.8561, but the more negative mood predominated. Despite the Chinese impact on commodities like oil and iron ore, there was some profit taking after several weeks of strong BRL and some asset repositioning after the approval of the tax reform at the Lower House last week. USDBRL reached the weakest level at 4.9035 and it closed at 4.8990



July 10, 2023

Banco MUFG Brasil S.A.

Treasury & Markets
Av. Paulista, 1274 – Bela Vista
São Paulo, SP – 01310-925

DISCLAIMER

The information herein is provided for information purposes only, and is not to be used or considered as an offer or the solicitation of an offer to sell or to buy or subscribe for securities or other financial instruments. Neither this nor any other communication prepared by Banco MUFG Brasil S.A. and/or MUFG Bank, Ltd. (herein jointly as “MUFG”) is or should be construed as investment advice, a recommendation to enter into a particular transaction or pursue a particular strategy, or any statement as to the likelihood that a particular transaction or strategy will be effective in light of your business objectives or operations. Before entering into any particular transaction, you are advised to obtain such independent financial, legal, accounting and other advice as may be appropriate under the circumstances. In any event, any decision to enter into a transaction will be yours alone, not based on information prepared or provided by MUFG. MUFG hereby disclaims any responsibility to you concerning the characterization or identification of terms, conditions, and legal or accounting or other issues or risks that may arise in connection with any particular transaction or business strategy. Note that MUFG may have issued, and may in the future issue, other reports that are inconsistent with or that reach conclusions different from the information set forth herein. Such other reports, if any, reflect the different assumptions, views and/or analytical methods of the advisors who prepared them, and MUFG is under no obligation to ensure that such other reports are brought to your attention. MUFG retains copyright to this report and no part of this report may be reproduced or re distributed without the written permission of MUFG expressly prohibits the distribution or re-distribution of this report to any parties, via the Internet or otherwise and MUFG, its head office, branches, subsidiaries or affiliates accepts no liability whatsoever to any third parties resulting from such distribution or re-distribution.

Mitsubishi UFJ Financial Group, Inc. is one of the world’s leading financial groups. Headquartered in Tokyo (Japan) and with over 360 years of history, MUFG has a global network with over 1,800 locations in more than 50 countries. The Group has over 150,000 employees and offers services including commercial banking, investment banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing.

Banco MUFG Brasil S.A.
Av. Paulista, 1.274
São Paulo - SP - Brazil
Ombudsman Toll-free (and DDG): 0800 770 4060
Email: ouvidoria@br.mufg.jp

© 2019 Banco MUFG S.A. All rights reserved. The MUFG logo and name is a service mark of Mitsubishi UFJ Financial Group, Inc., and is used by Banco MUFG S.A. with permission