



Banco MUFG Brasil S.A.

Treasury & Markets
 Av. Paulista, 1274 – Bela Vista
 São Paulo, SP – 01310-925

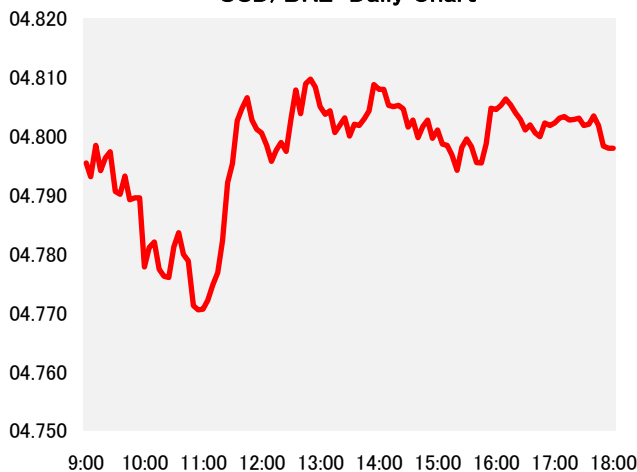
1. Market Rates

		14-Jul	17-Jul	18-Jul	19-Jul	20-Jul	Net Chg
FX	USD/BRL Spot	4.7920	4.8090	4.8130	4.7920	4.7980	+0.0060
	BRL/JPY Spot	28.95	28.86	28.86	29.14	29.20	+0.05
	EUR/USD Spot	1.1230	1.1240	1.1230	1.1200	1.1130	-0.0070
	USD/JPY Spot	138.79	138.76	138.83	139.59	140.07	+0.48
Rates	Brazil DI 6MTH(p.a.)	12.755	12.694	12.645	12.638	12.636	-0.003
	Future 1Year(p.a.)	11.637	11.550	11.481	11.500	11.531	+0.031
Equity	Bovespa Index	117,710.54	118,219.46	117,841.19	117,552.07	118,082.90	+530.83
CDS	CDS Brazil 5y	180.00	178.60	176.30	175.51	177.11	+1.60
Commodity	CRB Index	270.790	267.902	271.857	273.092	274.705	+1.61

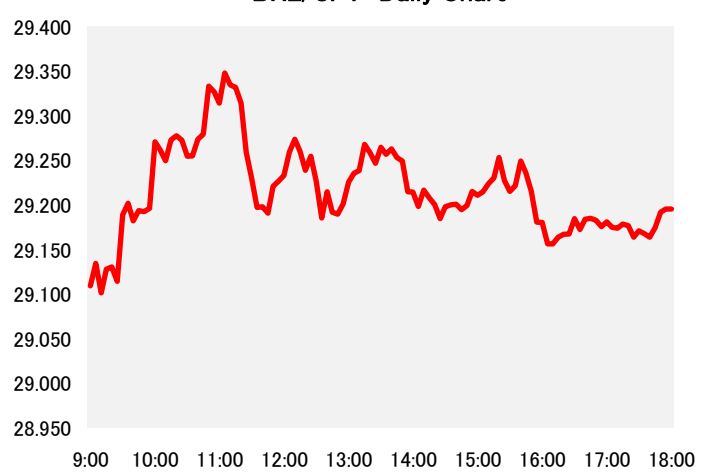
Source: Bloomberg

* The rates above are end of the day market price/ rate and used for your reference only

USD/BRL Daily Chart



BRL/JPY Daily Chart



Source: Bloomberg

2. Topics

- USDBRL opened at 4.7954 and BRL appreciated during early morning session amid the increase of some commodities prices, including oil and iron ore. The increase of iron ore came even with the decision of Central Bank of China to keep their long-term rates on hold: 1-year tenor at 3.55% and 5-year tenor at 4.20%, thus not providing further stimuli to its economy.
- However, Dollar index strenghtened after the release of the jobless claims in the USA that came better than expected with 228K versus expectation of 241K. Such data prevailed over the weaker than expected home sales. Some time after BRL reverted its path and weakened somewhat
- USDBRL reached the highest at 4.7705, the lowest at 4.8097 and ended up today´s session at 4.7980



July 20, 2023

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