


Banco MUFG Brasil S.A.

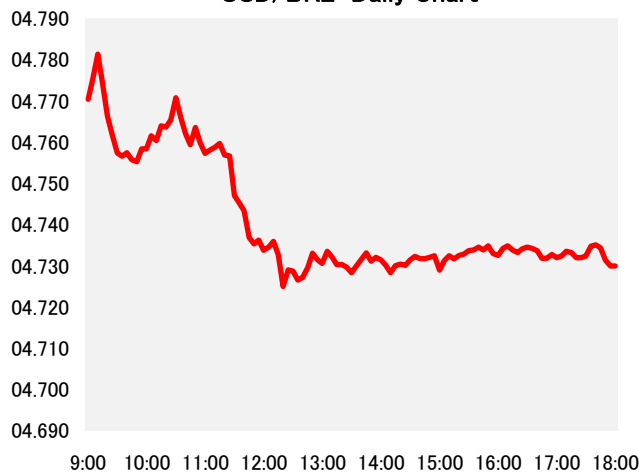
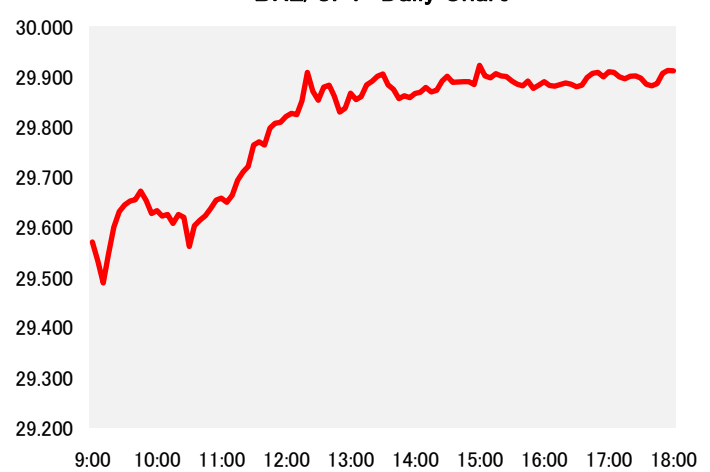
Treasury & Markets
 Av. Paulista, 1274 – Bela Vista
 São Paulo, SP – 01310-925

1. Market Rates

		18-Jul	19-Jul	20-Jul	21-Jul	24-Jul	Net Chg
FX	USD/BRL Spot	4.8130	4.7920	4.7980	4.7810	4.7300	-0.0510
	BRL/JPY Spot	28.86	29.14	29.20	29.67	29.91	+0.24
	EUR/USD Spot	1.1230	1.1200	1.1130	1.1130	1.1070	-0.0060
	USD/JPY Spot	138.83	139.59	140.07	141.80	141.47	-0.33
Rates	Brazil DI 6MTH(p.a.)	12.645	12.638	12.636	12.571	12.561	-0.010
	Future 1Year(p.a.)	11.481	11.500	11.531	11.420	11.413	-0.007
Equity	Bovespa Index	117,841.19	117,552.07	118,082.90	120,216.77	121,341.69	+1,124.92
CDS	CDS Brazil 5y	176.30	175.51	177.11	174.67	174.53	-0.14
Commodity	CRB Index	271.857	273.092	274.705	276.481	280.134	+3.65

Source: Bloomberg

* The rates above are end of the day market price/ rate and used for your reference only

USD/BRL Daily Chart

BRL/JPY Daily Chart


Source: Bloomberg

2. Topics

- USDBRL opened at 4.7761 reacting to the weak PMI in Europe and ahead of monetary policy decisions in the USA, EU and Japan along the week. Here, market monitors data to finetune the Central Bank monetary policy decision next week while wait for corporate balance sheets to the 2nd quarter. USDBRL moved to the weakest level at 4.7825. Commodity prices gained support after Russia attacks on Ukraine that might turn difficult Ukraine grain exports and the expectation of Chinese government support to the real estate market. USDBRL reached the highest level at 4.7242. The still attractive carry trade reinforced such moveent. USDBRL closed at 4.7300.



July 24, 2023

Banco MUFG Brasil S.A.

Treasury & Markets
Av. Paulista, 1274 – Bela Vista
São Paulo, SP – 01310-925

DISCLAIMER

The information herein is provided for information purposes only, and is not to be used or considered as an offer or the solicitation of an offer to sell or to buy or subscribe for securities or other financial instruments. Neither this nor any other communication prepared by Banco MUFG Brasil S.A. and/or MUFG Bank, Ltd. (herein jointly as “MUFG”) is or should be construed as investment advice, a recommendation to enter into a particular transaction or pursue a particular strategy, or any statement as to the likelihood that a particular transaction or strategy will be effective in light of your business objectives or operations. Before entering into any particular transaction, you are advised to obtain such independent financial, legal, accounting and other advice as may be appropriate under the circumstances. In any event, any decision to enter into a transaction will be yours alone, not based on information prepared or provided by MUFG. MUFG hereby disclaims any responsibility to you concerning the characterization or identification of terms, conditions, and legal or accounting or other issues or risks that may arise in connection with any particular transaction or business strategy. Note that MUFG may have issued, and may in the future issue, other reports that are inconsistent with or that reach conclusions different from the information set forth herein. Such other reports, if any, reflect the different assumptions, views and/or analytical methods of the advisors who prepared them, and MUFG is under no obligation to ensure that such other reports are brought to your attention. MUFG retains copyright to this report and no part of this report may be reproduced or re distributed without the written permission of MUFG expressly prohibits the distribution or re-distribution of this report to any parties, via the Internet or otherwise and MUFG, its head office, branches, subsidiaries or affiliates accepts no liability whatsoever to any third parties resulting from such distribution or re-distribution.

Mitsubishi UFJ Financial Group, Inc. is one of the world’s leading financial groups. Headquartered in Tokyo (Japan) and with over 360 years of history, MUFG has a global network with over 1,800 locations in more than 50 countries. The Group has over 150,000 employees and offers services including commercial banking, investment banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing.

Banco MUFG Brasil S.A.
Av. Paulista, 1.274
São Paulo - SP - Brazil
Ombudsman Toll-free (and DDG): 0800 770 4060
Email: ouvidoria@br.mufg.jp

© 2019 Banco MUFG S.A. All rights reserved. The MUFG logo and name is a service mark of Mitsubishi UFJ Financial Group, Inc., and is used by Banco MUFG S.A. with permission