



Banco MUFG Brasil S.A.
 Treasury & Markets
 Av. Paulista, 1274 – Bela Vista
 São Paulo, SP – 01310-925

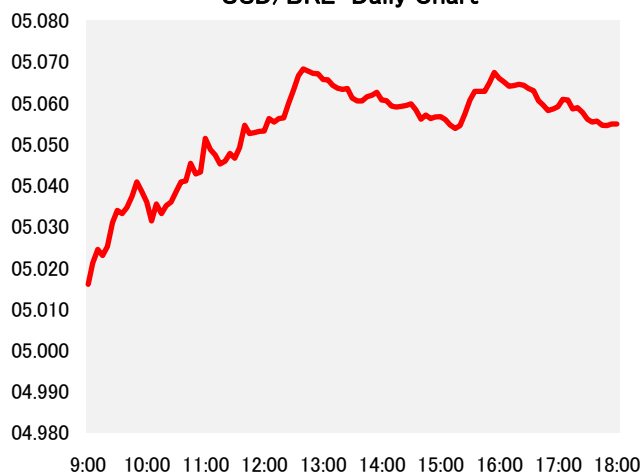
1. Market Rates

			25-Mar	26-Mar	27-Mar	28-Mar	1-Apr	Net Chg
FX	USD/BRL	Spot	4.9750	4.9820	4.9850	5.0150	5.0550	+0.0400
	BRL/JPY	Spot	30.44	30.42	30.34	30.18	30.00	-0.18
	EUR/USD	Spot	1.0840	1.0830	1.0830	1.0790	1.0740	-0.0050
	USD/JPY	Spot	151.43	151.56	151.27	151.38	151.69	+0.31
Rates	Brazil DI	6MTH(p.a.)	10.059	10.073	10.061	10.056	10.056	+0.001
	Future	1Year(p.a.)	9.816	9.862	9.846	9.842	9.854	+0.012
Equity	Bovespa Index		126,931.47	126,863.02	127,690.62	128,106.10	126,990.45	-1,115.65
CDS	CDS Brazil 5y		136.59	137.07	137.31	139.45	142.67	+3.22
Commodity	CRB Index		288.940	287.817	286.765	290.291	292.335	+2.04

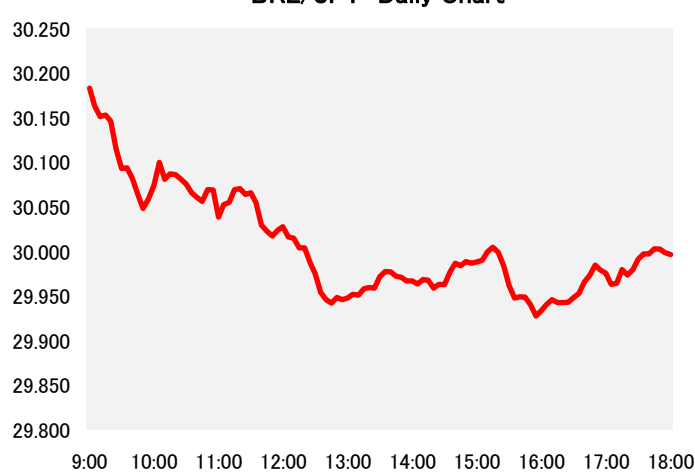
Source: Bloomberg

* The rates above are end of the day market price/ rate and used for your reference only

USD/BRL Daily Chart



BRL/JPY Daily Chart



Source: Bloomberg

2. Topics

- USDBRL opened at 5.0124 ahead of the heavy week with activity and labor data being released in the US along the week. USDBRL reached the highest level at 5.0101 after the holiday on Friday and reacting to the good manufacturing PMI in China that posted 51.1, moving to the expansionary field above the 50.0 mark . However, the concerns on FED actions predominated and the market worsened ISM Manufacturing came better-than-expected at 50.3 against expectation of 48.4, also moving to the expansionary field. As a consequence, UST yield surged and futures market reduced the probability of FED starting the easing cycle to 50.7% from 56.9% on Friday. USDBRL reached the weakest llevel at 5.0613. USDBRL closed at 5.0550.



April 1, 2024

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